

September 28, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)

Ref.: Company Code: 12573

Dear Sir/Madam,

This is to inform you that the Extra Ordinary General Meeting (EOGM) of the Members of LoanTap Credit Products Private Limited will be held on Thursday, September 29 2022 at 10:30 AM at the Registered office at Office No-103, 1st Floor, Hermes Waves, Kalyani nagar, Pune-411006 at shorter notice. Attached is the shorter notice with detailed agenda and explanatory statement.

You are requested to take the above information on record.

Yours faithfully,

For Loantap Credit Products Private Limited

Yogesh Narayanbhai Limbachiya
Company Secretary
M. No. A43689
PAN: ACTPL2352F



LOANTAP CREDIT PRODUCTS PRIVATE LIMITED

Register Address : Office No 103, 1st Floor, Hermes Waves, Kalyani Nagar, Pune 411006.

Email: cs.loantapcredit@loantap.in | Website: www.loantap.in

Telephone no: +91 788 804 0000 | CIN: U65910PN1996PTC101188

NOTICE

SHORTER NOTICE is hereby given that the (01/2022-23) Extra Ordinary General Meeting (EOGM) of the Members of LoanTap Credit Products Private Limited will be held on Thursday, September 29 2022 at 10:30 AM at the Registered office at Office No-103, 1st Floor, Hermes Waves, Kalyani Nagar, Pune 411006.

SPECIAL BUSINESS:

ITEM NO. 1:

TO APPROVE ISSUE OF NON-CONVERTIBLE DEBENTURES

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 42 and 71 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read together with the Companies (Prospectus and Allotment of Securities) Rules, 2014, including any modification, amendment, substitution or re-enactment thereof, for the time being in force and the provisions of the memorandum of association and the articles of association of the Company, consent of shareholders of the Company be and is hereby accorded to the board of directors of the Company (the "Board") to issue, and to make offer(s) and/or invitation(s) to eligible persons to subscribe to unlisted, unrated, fully secured, redeemable non-convertible debentures ("NCDs"), on a private placement basis, in one or more tranches, for a specified period from the date of passing of this resolution upto INR 20,00,00,000 (Indian Rupees Twenty Crore) provided that the outstanding amounts of all such NCDs at any time during the period shall not exceed the borrowing limit of INR 500 as approved by the members of the Company at the Annual General Meeting of the Company held on October 14, 2020.

"RESOLVED FURTHER THAT the Board be and is hereby authorized and empowered to arrange, settle and determine the terms and conditions (including without limitation, interest, repayment, security or otherwise) as it may think fit of such NCDs, and to do all such acts, deeds, and things, and to execute all such documents, instruments and writings as may be required to give effect to this resolution."

By Order of the Board
Loantap Credit Products Private Limited

Satyam Kumar
Director
DIN: 07461961
Address: L-2 Flat No 301 Brahma
Sun City Vadgaon Sheri Pune 411014

Registered Office:
Office No. 103, Hermes Waves, Kalyani Nagar, Pune-411006

Date: September 28, 2022
Place: Pune



NOTES:

1. The statement pursuant to Section 102(1) of the Companies Act, 2013 set out in the Notice is annexed hereto.
2. **A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the Company. The instrument of proxy in order to be effective, must be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the meeting. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.**
3. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013, will be available for inspection by the Members at the Annual General Meeting.
5. Members who hold shares in dematerialised form are requested to write their DP ID and Client ID number(s) and those who hold share(s) in physical form are requested to write their Folio Number(s) in the attendance slip for attending the Meeting to facilitate identification of membership at the Meeting.
6. The Route Map to the venue of the Extra Ordinary General Meeting is annexed in this Notice.
7. Members who need assistance before or during the EOGM, can contact Shri. Yogesh Narayanbhai Limbachiya on yogesh.limbachiya@loantap.in / 9096462170.



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EXPLANATORY STATEMENT

(STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 SETTING OUT MATERIAL FACTS CONCERNING THE ITEM OF SPECIAL BUSINESS TO BE TRANSACTED AT THE EXTRA-ORDINARY GENERAL MEETING IS DETAILED HEREUNDER):

ITEM NO: 1:

Section 42, of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 ("**Prospectus and Allotment Rules**") deals with private placement of securities by a company. Rule 14(1) of the Prospectus and Allotment Rules prescribes that in case of an offer or invitation to subscribe to securities, the Company shall obtain previous approval of its shareholders/members ("**Members**") by means of a special resolution. Rule 14(1) of the Prospectus and Allotment Rules further prescribes that in case of the issue of non-convertible debentures ("**NCDs**") exceeding the limits prescribed in Section 180(1)(c) of the Companies Act, 2013, it shall be sufficient to obtain such previous approval only once in a year for all the offers or invitations for such NCDs issued during a period of 1 (one) year from the date of passing of the aforementioned special resolution.

In order to augment resources for repayment/refinance of existing debt, working capital requirement, purchase of assets, investments, general corporate purposes etc. the Company may invite subscription for secured, un-rated, unlisted, redeemable NCDs, in one or more series/tranches on private placement basis. The NCDs proposed to be issued, may be issued either at par and the issue price (including premium, if any) shall be decided by the board of directors of the Company ("**Board**") on the basis of various factors including the interest rate/effective yield determined, based on market conditions prevailing at the time of the issue(s).

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:

<p>PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION</p>	<p>Rule 14(1) of the Prospectus and Allotment Rules prescribes that where the amount to be raised through offer or invitation of NCDs (as defined above) exceeds the limit prescribed, it shall be sufficient if the company passes a previous special resolution only once in a year for all the offers or invitations for such NCDs during the year.</p> <p>In view of this, pursuant to this resolution under Section 42 of the Companies Act, 2013, the specific terms of each offer/issue of NCDs (secured, un-rated, unlisted, redeemable) shall be decided from time to time, within the period of 1 (one) year from the date of the aforementioned resolution and Board resolution on September 24, 2022. In line with Rule 14(1) of the Prospectus and Allotment Rules, the date of the relevant board resolution shall be mentioned/disclosed in the private placement offer and application letter for each offer/issue of NCDs.</p>
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KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED	Non-convertible debt securities/NCDs. The NCDs will be offered/issued at par, which will be decided by the Board for each specific issue, on the basis of the interest rate/effective yield determined, based on market conditions prevailing at the time of the respective issue.
BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE	Not applicable, as the securities proposed to be issued (in multiple issues/tranches) are non-convertible debt instruments which will be issued at par in accordance with terms to be decided by the Board, in discussions with the relevant investor(s).
NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION	Not applicable as the securities proposed to be issued (in multiple issues/tranches) are non-convertible debt instruments.
AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES	The specific terms of each offer/issue of NCDs shall be decided from time to time, within the period of 1 (one) year from the date of the aforementioned resolution, provided that the amounts of all such NCDs at any time issued within the period of 1 (one) year from the date of passing of the aforementioned shareholders resolution shall not exceed the limit specified in the resolution under Section 42 of the Companies Act, 2013.
MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS; PRINCIPLE TERMS OF ASSETS CHARGED AS SECURITIES	The specific terms of each offer/issue of NCDs shall be decided from time to time, within the period of 1 (one) year from the date of the aforementioned resolution, in discussions with the respective investor(s). These disclosures will be specifically made in each private placement offer and application letter for each offer/issue.

Accordingly, consent of the Members is sought in connection with the issuance of NCDs by the Company from time to time and they are requested to authorise the Board to issue such NCDs during the year on private placement basis up to INR 20,00,00,000 (Indian Rupees Twenty Crore Only) as stipulated above, in one or more tranches (which may be in excess of the overall borrowing limit of the Company pursuant to Section 180(1)(c) of the Companies Act, 2013).

None of the Directors and key managerial personnel of the Company and their relatives are concerned or interested, financially or otherwise, in this resolution except to the extent of their shareholding (if any) in the Company. The Board recommends the passing of the resolution as special resolution at Item No.1.

By Order of the Board
For LoanTap Financial Technologies Private Limited



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Satyam Kumar

Director

DIN: 07461961

Address: L2/301, Brahma Sun City, Vadgaon Sheri, Pune-411014

Registered Office:

Office No.103, Hermes Waves, Kalyani Nagar, Pune-411006

Date: September 28, 2022

Place: Pune



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LOANTAP CREDIT PRODUCTS PRIVATE LIMITED

CIN: U65910PN1996PTC101188

Registered Office: Office No.103, Hermes Waves, Kalyani Nagar, Pune-411006**ATTENDANCE SLIP****Extra Ordinary General Meeting (EOGM) Thursday, September 29, 2022, at 10:30 AM**

Folio Number	:	
Name of the Member(s) or Name of the Authorized Representative or Name of the Proxy Holder	:	
Address	:	
Number of Shares held	:	

I/We hereby record my presence at the EOGM of the Company at Thursday, September 29, 2022 at 10:30 a.m. at Registered office at Office No-103, 1st Floor, Hermes Wave Kalyani Nagar Pune 411006

Signature of the Attending Member:

Signature of Authorised Representative:

Signature of Proxy:

Notes:

Member/proxy wishing to attend the meeting must bring the Attendance slip to the meeting and hand it over duly signed copy at the venue.



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Form MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and
Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

LOANTAP CREDIT PRODUCTS PRIVATE LIMITED
CIN: U65910PN1996PTC101188

Registered Office: Office No.103, Hermes Waves, Kalyani Nagar, Pune-411006

Name of the Member(s)	:	
Address of the Member	:	
E-mail	:	
Registered Folio Number	:	

I/We, being member(s) _____ shares of the above named company, hereby appoint:		
Name	:	
E-mail	:	
Address	:	
Signature	:	
or failing him/her		
Name	:	
E-mail	:	
Address	:	
Signature	:	
or failing him/her		
Name	:	
E-mail	:	
Address	:	
Signature	:	

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting (EOGM) of the Company to be held on Thursday, September 29, 2022 at 10:30 a.m. at Registered office at Office No-103, 1st Floor, Hermes Wave Kalyani Nagar Pune 411006 and at any adjournment(s) thereof in respect of such resolutions as are indicated below:

Resolution No.:

- To Approve Issuance of Non-Convertible Debentures:

Affix revenue stamp of
not less than Rupee 1

Signed this _____ day of _____ 2022



Name of the Member/ Proxy	:	
Signature of the Member/ Proxy	:	

Note:

- 1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Extra Ordinary General Meeting.**
- 2. A proxy need not be a member of the Company.**

Route Map to the Venue of the Extra Ordinary General Meeting



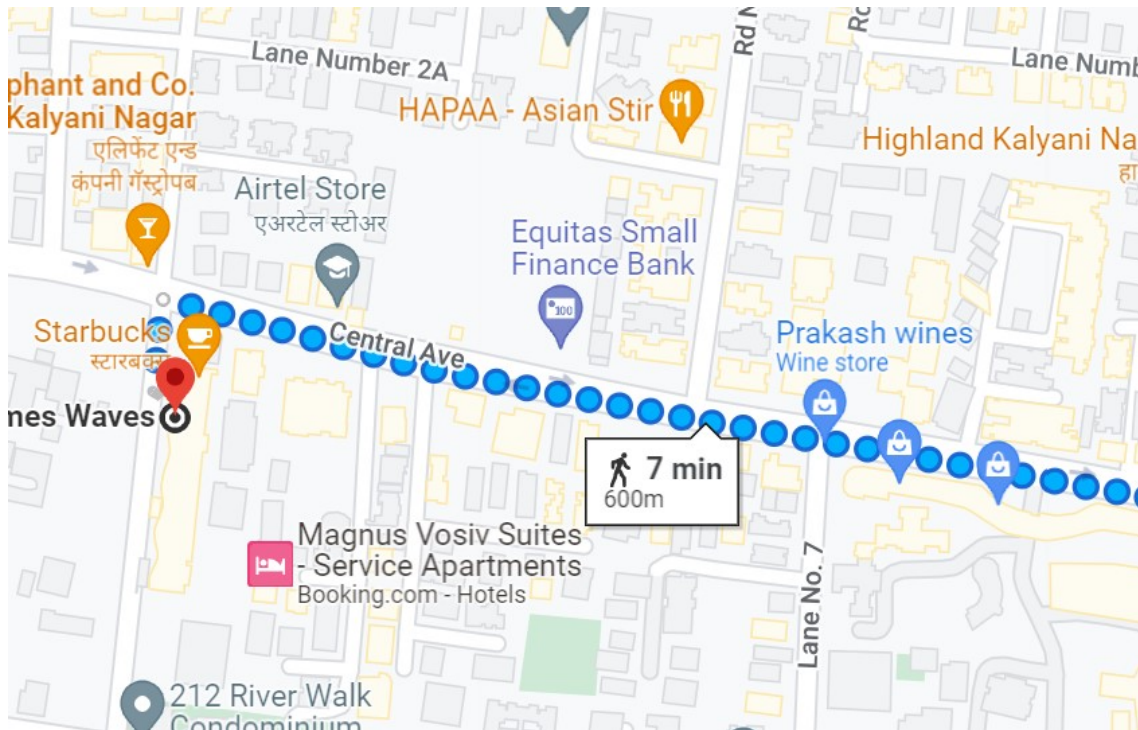
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(VENUE: OFFICE NO-103, 1ST FLOOR, HERMES WAVE KALYANI NAGAR PUNE 411006)



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